

**FILING OF EXPENDITURE STATEMENTS
FOR CANDIDATES FOR MEMBERSHIP
ON THE BOARD OF EDUCATION**

GREENE CENTRAL SCHOOL DISTRICT
GREENE, NEW YORK

INSTRUCTIONS

Under Education Law, Article 32, as amended by Chapter 466 of the laws of 2004, certain filings are required to be made by you.

The attached forms must be filed by you. An initial statement must be filed at least thirty (30) days before the date of the election for the Board seat. The second statement must be filed on or before the fifth (5th) day before the election and a final statement within twenty (20) days after the election.

In each case, the form must be completed, signed by you, and sworn before a notary public. Each form must be completed and then filed with the Clerk of the Board of Education. If Statement C is utilized, the form would also be forwarded to the Commissioner of Education.

THE STATUTE

§1528. Expenditure and contribution statement

1. (a) Any candidate for election to the board of education...shall file sworn statements with the Clerk of the school district in which he or she is a candidate and the Commissioner setting forth all moneys or other valuable things, paid, given, expended or promised by him or her, or incurred for or on his or her behalf with his or her approval to be filed with the aforesaid Clerk and Commissioner by any person, firm, association or corporation, to aid his or her own nomination or election, or to aid or influence the nomination or defeat of any candidate to be voted for at the election. Any candidate for election, if he or she expended nothing or his or her only expenditures were for personal expenses which when taken together with the total expenditures incurred by others on his or her behalf and with his or her approval do not exceed five hundred dollars, and if the aggregate amount of all contributions made to such candidate do not exceed five hundred dollars, shall not be required to file any statements with the Commissioner; however such candidate shall file with the Clerk of the school district a sworn statement to the effect that his or her election expenditures did not exceed five hundred dollars (\$500) and contributions received did not exceed five hundred dollars (\$500).

(b) Any required contribution statements shall include the dollar amount of any receipt, contribution or transfer, or the fair market value of any receipt, contribution or transfer, which is other than of money, the name and address of the transferor, contributor or person from whom received, and if the transferor, contributor or person is a political committee as defined in subdivision one of Section 14-100 of the Election Law; the name of and the political unit represented by the committee, the date of its receipt, the dollar amount of every expenditure, the name and address of the person to whom it was made or the name of and the political unit represented by the committee to which it was made and the date thereof.

(c) No person or persons shall make expenditures on behalf of a candidate without his or her approval unless such person or persons files a sworn statement with the Clerk and Commissioner stating that the candidate did not approve such expenditure. Such expenditure shall be limited to twenty-five dollars (\$25) and shall not be included in determining the five hundred dollars (\$500) as set forth in paragraph (a) of this subdivision.

(OVER)

2. For the purposes of this section, personal expenses shall include only payments for traveling expenses and expenses incidental thereto, for writing, printing and preparing for transmission any letter, circular, or other publication not issued at regular intervals, containing a statement of the position or views of the candidate or person upon public or other questions, for stationery and postage and for telegraph, telephone and other public messenger service; but all such expenses shall be limited to those which are directly and personally incurred and paid by the candidate.

§1529. Times for filing statements

1. The times for filing the statements prescribed by section fifteen hundred twenty-eight of this article shall be as follows:

- a. A first statement shall be filed on or before the thirtieth (30th) day next preceding the election to which it relates.
- b. A second statement shall be filed on or before the fifth (5th) day next preceding the election to which it relates.
- c. A third statement shall be filed within twenty (20) days next succeeding the election to which it relates.

2. Unless otherwise provided, each statement shall cover the period up to and including the day next preceding the day herein specified for the filing thereof; provided, however, that any contribution or loan in excess of one thousand dollars (\$1,000), if received after the close of the period to be covered in the last statement filed before the election but before such election, shall be reported, in the same manner as other contributions, within twenty-four hours after receipt.

3. It shall not be necessary to itemize in any statement the data previously reported in any prior statement, but each statement shall include a summary of all expenditures and contributions and other particulars reported in any previous statements.

4. A statement shall be deemed properly filed when deposited in an established post office within the prescribed time, duly stamped, and directed to the Clerk of the school district in which he is a candidate and to the Commissioner of Education, but in the event it is not received, a duplicate of such statement shall be promptly filed upon notice by the school district administrative officer and/or the Commissioner of its non-receipt. Each statement shall be preserved for a period of three (3) years from the date of filing thereof and it shall constitute a part of the public records and shall be open to public inspection.

GREENE CENTRAL SCHOOL DISTRICT
BOARD ELECTION EXPENDITURE STATEMENT

Candidates are required by state law to file three (3) statements of election expenses: the first form at least thirty (30) days prior to the election, the second within five (5) days before the election, and the third within twenty (20) days after the election. Corresponding dates for this year's election are noted below.

If both expenditures and campaign contributions are *zero dollars*, complete Section A below. If both expenditures and campaign contributions are *up to five hundred dollars* (\$500), complete Section B. The form must be notarized and then filed with the Greene Central School District Clerk.

If expenses and/or donations *total more than five hundred dollars* (\$500), an itemized statement of expenses and donations must be attached to this statement. The Expenditure Statement must be notarized and then it must be filed, along with the itemized statement of expenses and donations, with the District Clerk **AS WELL AS** with the Commissioner of Education. The Commissioner's address is as follows:

Commissioner of Education
c/o Educational Management Services
New York State Education Department – 1075 EBA
89 Washington Avenue
Albany, New York 12234

Three statements must be filed.

First Statement due on or before: Friday, April 19, 2024

Second Statement due on or before: Thursday, May 16, 2024

Third Statement due within twenty days of the election: by Monday, June 10, 2024

NAME OF CANDIDATE: _____

ADDRESS OF CANDIDATE: _____

OFFICE: Member of the Greene Central School District Board of Education

TERM OF OFFICE: July 1, 2024 through June 30, 2027 (3 years)

NUMBER OF VACANCIES: Two (2) Seats

COMPLETE EITHER SECTION A, B OR C:

A. Statement that nothing has been expended.

I hereby affirm that I have expended nothing in relation to those items specified in Education Law, § 1528(1).

DATED: _____

Signed: _____

Sworn to before me this
____ day of _____, 20____.

Notary Public

(OVER)

B. Statement where up to \$500 has been expended.

I affirm that my personal expenses as defined by Education Law, § 1528(2), which taken together with total expenditures, as defined by § 1528(1)(a), incurred by others or on my behalf, and with my approval, do not exceed the total sum of \$500.⁰⁰.

DATED: _____

Signed: _____

Sworn to before me this
____ day of _____, 20____.

Notary Public

C. Statement where over \$500 has been expended.

I affirm that my expenditures defined by Education Law § 1528 (1)(a) are set forth in the attached statement, which is signed by me.

In the attached statement set forth the date of each expenditure, the person paid, the purpose of the payment, the amount of the payment, as well as the fair market value of any receipt, contribution or transfer, the name and address of the transferor, contributor, or person from whom received, and if the transferor, contributor, or person is a political committee as defined in subdivision one of § 14-100 of the Election Law, the name of and the political unit represented by the committee, the date of receipt, the dollar amount of every expenditure, the name and address of the person to whom it was made, or the name of and the political unit represented by the committee to which it was made and the date thereof.

DATED: _____

Signed: _____

Sworn to before me this
____ day of _____, 20____.

Notary Public

NOTE: If a person or persons make expenditures on behalf of a candidate without the approval of the candidate, such person or persons must file a sworn statement with the Board Clerk and with the Commissioner of Education stating that the candidate did not approve such expenditure. Such expenditure is limited to twenty-five dollars (\$25) and shall not be included in determining the five hundred dollars (\$500) as set forth in Section B above.

Each statement shall cover a period up to and including the day next preceding the date specified in this form, provided that any contribution or loan in excess of one thousand dollars (\$1,000), if received after the close of the period to be covered in the last statement filed before the election, but before the election, shall be reported in the same manner as other contributions, within twenty-four (24) hours after receipt.

It is not necessary to itemize any expenditures previously reported in any prior statement, but each statement shall include a summary of all expenditures and contributions and other particulars reported in any previous statement.

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Signed: _____

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____ day of _____, 20____.

Notary Public

B. Statement where up to \$500 has been expended.

I affirm that my personal expenses as defined by Education Law, § 1528(2), which taken together with total expenditures, as defined by § 1528(1)(a), incurred by others or on my behalf, and with my approval, do not exceed the total sum of \$500.⁰⁰.

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C. Statement where over \$500 has been expended.

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In the attached statement set forth the date of each expenditure, the person paid, the purpose of the payment, the amount of the payment, as well as the fair market value of any receipt, contribution or transfer, the name and address of the transferor, contributor, or person from whom received, and if the transferor, contributor, or person is a political committee as defined in subdivision one of § 14-100 of the Election Law, the name of and the political unit represented by the committee, the date of receipt, the dollar amount of every expenditure, the name and address of the person to whom it was made, or the name of and the political unit represented by the committee to which it was made and the date thereof.

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